

***Exchange***

***Hong Kong Stock***

**Reporting Period**

**Period**

**Non-recurring profit/loss items and amount**

<b>Item</b>	<b>Amount from the beginning of this year to the end of the Reporting Period</b>
<b>Total</b>	<hr/> <b>74,221</b> <hr/> <hr/>

**No.1**

**Explanatory Announcement**





<b>Name of shareholders</b>	<b>Number of shares without selling restrictions held</b>	<b>Types of shares</b>	<b>Number</b>
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### 3 SIGNIFICANT EVENTS

#### 3.1 Changes in major accounting data and financial indicators during the Reporting Period and the reasons

%

%

%

%

%

%

%

%

%





%

***Material changes and the reasons***

<b>Balance sheet items</b>	<b>31 March 2019</b>	<b>31 December 2018</b>	<b>Percentage change</b>	<b>Reasons for the material changes</b>
			%	
			%	
			%	

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<b>Income statement items</b>	<b>From January to March 2019</b>	<b>From January to March 2018</b>	<b>Percentage change</b>	<b>Reasons for the material changes</b>
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%

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### **3.2 Progress and impacts of significant events and the analysis of solutiw 7u**

#### ***3.2.1 Progress in establishment of internal control of the Group during the Reporting Period***

### ***3.2.2 Implementation of A Share(s) share option scheme during the Reporting Period***

**Options  
Tranche of Share Options**

**First Tranche of Share  
Second**

**CMIC Ocean En-Tech Holding**

\$

\$

\$

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**Southern CIMC**

**Original Contracts**

**Shenzhen UPLRCS**

**Qianhai Authority**

**CIMC Vehicles**

**in Accounting Policies**

**Changes**

**Zhenhua Logistics Group**

**SPEEDIC**

**COSCO SHIPPING Lines**

**Port CIMC Zhenhua Logistics**

**Tianjin**

<b>Summary of significant events</b>	<b>Date of disclosure</b>	<b>Search index of the tentative announcement disclosure website</b>
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**3.3 Overdue and outstanding undertakings made by the undertaking parties including the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the Reporting Period**

**3.4 Estimate on the operating results for the period from January to June 2019**

### 3.5 Securities investment

Type of securities	Stock code	Abbreviation of stock name	Initial Investment cost	Book value at the beginning of the Reporting Period	Profit or loss from changes in fair value in the current period	Accumulated changes in fair value included in equity	Purchased amount in the current period	Sold amount in the current period	Profit or loss during the Reporting Period	Book value at the end of the Reporting Period	Accounting measurement model	Classification in accounts	Source of shareholding
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Name of derivatives investment operator	Related party	Transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period
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**3.7 Register of reception of research, communications and interviews during the Reporting Period**

<b>Date of reception</b>	<b>Mode of reception</b>	<b>Type of party received</b>	<b>Search index of the basic information researched</b>
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**3.8 Non-compliant external guarantees**

**3.9 Utilization of the funds of the listed Company for non-operating purposes by the controlling shareholder and its related parties**

## 4 FINANCIAL STATEMENTS

### 4.1 Financial statements

#### 4.1.1 Consolidated Balance Sheet (unaudited)

	<b>Closing balance 31 March 2019</b>	
<b>Assets</b>		
<b>Current Assets:</b>		
	<b>10,055,400</b>	
	<b>191,011</b>	
	<b>85,692</b>	
	<b>20,187,216</b>	
	<b>3,063,238</b>	
	<b>11,836,451</b>	
	<b>33,300,400</b>	
	<b>1,241,027</b>	
	<b>198,121</b>	
	<b>3,408,083</b>	
	<b>1,055,569</b>	
	<hr/>	
<b>Total current assets</b>	<b>84,622,208</b>	
	<hr/>	
<b>Non-current assets:</b>		
	<b>30,822</b>	
	<b>13,612,758</b>	
	<b>5,250,728</b>	
	<b>1,231,116</b>	
	<b>239,212</b>	
	<b>1,958,962</b>	
	<b>22,415,675</b>	
	<b>23,618,117</b>	
	<b>620,351</b>	
	<b>4,629,699</b>	
	<b>57,254</b>	
	<b>1,958,312</b>	
	<b>353,911</b>	
	<b>1,427,284</b>	
	<b>386,198</b>	
	<hr/>	
<b>Total non-current assets</b>	<b>77,790,399</b>	
	<hr/>	
<b>Total assets</b>	<b>162,412,607</b>	
	<hr/> <hr/>	

**4.1.1 Consolidated Balance Sheet (unaudited) (continued)**

**Closing balance**

**Liabilities and shareholders' equity**

**4.1.1 Consolidated Balance Sheet (unaudited) (continued)**

	<b>Closing balance 31 March 2019</b>	
<b>Shareholders' equity:</b>		
	<b>2,985,111</b>	
	<b>4,057,645</b>	
	<b>4,057,645</b>	
	<b>5,424,142</b>	
	<b>864,085</b>	
	<b>3,282,585</b>	
	<b>22,438,350</b>	
	<hr/>	
<b>Total equity attributable to shareholders and other equity holders of the parent company</b>	<b>39,051,918</b>	
	<hr/>	
<b>Minority interests</b>	<b>15,131,904</b>	
	<hr/>	
<b>Total shareholders' equity</b>	<b>54,183,822</b>	
	<hr/>	
<b>Total liabilities and shareholders' equity</b>	<b>162,412,607</b>	
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#### **4.1.2 Balance Sheet of the Parent Company (unaudited)**

	<b>Closing balance 31 March 2019</b>	
<b>Assets</b>		
<b>Current assets:</b>		
	<b>3,082,294</b>	
	<b>19,383</b>	
	<b>23,752,540</b>	
	<b>433</b>	
	<hr/>	<hr/>
<b>Total current assets</b>	<b>26,854,650</b>	
	<hr/>	<hr/>
<b>Non-current assets:</b>		
	<b>769,630</b>	
	<b>11,671,599</b>	
	<b>137,842</b>	
	<b>94,421</b>	
	<b>13,884</b>	
	<b>16,182</b>	
	<b>86,392</b>	
	<hr/>	<hr/>
<b>Total non-current assets</b>	<b>12,789,950</b>	
	<hr/>	<hr/>
<b>Total assets</b>	<b>39,644,600</b>	
	<hr/> <hr/>	<hr/> <hr/>



### **4.1.3 Consolidated Income Statement (unaudited)**

<b>Item</b>	<b>Current amount January to March 2019</b>
<b>I. Revenue</b>	<b>19,099,547</b>
	<b>16,525,081</b>
	<b>160,016</b>
	<b>438,859</b>
	<b>1,038,485</b>
	<b>204,616</b>
	<b>139,255</b>
	<b>215,256</b>
	<b>(256,400)</b>
	<b>18,231</b>
	<b>19,543</b>
	<b>57,905</b>
	<b>68,569</b>
	<b>8,868</b>
	<b>(33,884)</b>
	<b>526</b>
<b>II. Operating profit</b>	<b>648,577</b>
	<b>44,818</b>
	<b>6,510</b>
<b>III. Total profit</b>	<b>686,885</b>
	<b>175,258</b>
<b>IV. Net profit</b>	<b>511,627</b>
<b>Classified by business continuity</b>	<b>511,627</b>
	<b>-</b>
<b>Classified by ownership</b>	<b>405,681</b>
	<b>105,946</b>

<b>Item</b>	<b>Current amount January to March 2019</b>
<b>V. Other comprehensive income/(loss), net of tax</b>	<b>(11,439)</b>
	<b>25,374</b>
	<b>86,863</b>
	<b>86,863</b>
	<b>(61,489)</b>
	<b>295</b>
	<b>(142)</b>
	<b>(61,642)</b>
	<b>(36,813)</b>
	<hr/>
<b>VI. Total comprehensive income</b>	<b>500,188</b>
	<b>431,055</b>
	<b>69,133</b>
	<hr/>
<b>VII. Earnings per share</b>	
	<b>0.1191</b>
	<b>0.1190</b>
	<hr/> <hr/>

**4.1.4 Income Statement of the Parent Company (unaudited)**

<b>Item</b>	<b>Current amount January to March 2019</b>
<b>I. Revenue</b>	<b>59,073</b>
	<b>2,130</b>
	<b>2,107</b>
	<b>44,789</b>
	<b>-</b>
	<b>172,058</b>
	<b>238,612</b>
	<b>(219,166)</b>
	<b>2,889</b>
	<b>-</b>

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-  
4,140

#### **4.1.5 Consolidated Cash Flow Statement (unaudited)**

<b>Item</b>	<b>Current amount January to March 2019</b>
<b>I. Cash flows from operating activities:</b>	
	<b>20,746,624</b>
	<b>725,487</b>
	<b>218,280</b>
	<hr/>
<b>Sub-total of cash inflows from operating activities</b>	<b>21,690,391</b>
	<hr/>
	<b>18,452,401</b>
	<b>1,941,099</b>
	<b>1,059,767</b>
	<b>836,558</b>
	<hr/>
<b>Sub-total of cash outflows from operating activities</b>	<b>22,289,825</b>
	<hr/>
<b>Net cash flows from operating activities</b>	<b>(599,434)</b>
	<hr/>
<b>II. Cash flows from investing activities:</b>	
	<b>6,705</b>
	<b>7,578</b>
	<b>28,782</b>
	<b>-</b>
	<b>-</b>
	<hr/>
<b>Sub-total of cash inflows from investing activities</b>	<b>43,065</b>
	<hr/>
	<b>894,101</b>
	<b>253,585</b>
	<b>104,649</b>
	<hr/>
<b>Sub-total of cash outflows from investing activities</b>	<b>1,252,335</b>
	<hr/>
<b>Net cash flows from investing activities</b>	<b>(1,209,270)</b>
	<hr/>

#### 4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Item	Current amount January to March 2019
<b>III. Cash flows from financing activities:</b>	<b>62,400</b>
	<b>62,400</b>
	<b>9,819,785</b>
	<b>184,604</b>
	<hr/>
<b>Sub-total of cash inflows from financing activities</b>	<b>10,066,789</b>
	<hr/>
	<b>7,698,605</b>
	<b>674,030</b>
	<b>-</b>
	<b>10,018</b>
	<hr/>
<b>Sub-total of cash outflows from financing activities</b>	<b>8,382,653</b>
	<hr/>
<b>Net cash flows from financing activities</b>	<b>1,684,136</b>
	<hr/>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>(180,459)</b>
	<hr/>
<b>V. Net increase/(decrease) in cash and cash equivalents</b>	<b>(305,027)</b>
	<b>10,532,753</b>
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<b>VI. Cash and cash equivalents at the end of the period</b>	<b>10,227,726</b>
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#### **4.1.6 Cash Flow Statement of the Parent Company (unaudited)**

<b>Item</b>	<b>Current amount January to March 2019</b>
<b>I. Cash flows from operating activities:</b>	
	<b>186,283</b>
	<b>3,721,811</b>
	<hr/>
<b>Sub-total of cash inflows from operating activities</b>	<b>3,908,094</b>
	<hr/>
	<b>33,431</b>
	<b>16,403</b>
	<b>2,354,643</b>
	<hr/>
<b>Sub-total of cash outflows from operating activities</b>	<b>2,404,477</b>
	<hr/>
<b>Net cash flows from operating activities</b>	<b>1,503,617</b>
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<b>II. Cash flows from investing activities:</b>	
	<b>-</b>
	<b>-</b>
	<b>-</b>
	<b>42,575</b>
	<hr/>
<b>Sub-total of cash inflows from investing activities</b>	<b>42,575</b>
	<hr/>
	<b>435</b>
	<b>-</b>
	<b>200,000</b>
	<b>-</b>
	<hr/>
<b>Sub-total of cash outflows from investing activities</b>	<b>200,435</b>
	<hr/>
<b>Net cash flows from investing activities</b>	<b>(157,860)</b>
	<hr/>

**Item**

**Current amount  
January to  
March 2019**

**III. Cash flows from financing activities:**

## **4.2 Description of adjustments to financial statements**

### ***4.2.1 Adjustments to the financial statements at the beginning of the year due to the first implementation of the New Lease Standards***

### ***4.2.2 Notes on the retrospective adjustment of comparative data of the previous years due to the first implementation of the New Lease Standards***