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1.6 2014 ) 30 , 2015 (

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( Stock Exchange )

1.8 E

## 2 BASIC INFORMATION OF THE COMPANY

### 2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司  
中集集團

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### 2.2 Contact Persons and Means of Communication

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**Shen Yang**

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( 6 755) 26 2 657

( 6 755) 26 0 2706  
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( 52) 2232 731  
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( 51 067)  
3101-2 , 1 ,

### 2.3 Other Basic Information

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	51 067	
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	44030061 6 50	
	61 6 50-	
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## 3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

### 3.1 Key Accounting Data Prepared in Accordance with CASBE

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*Unit: RMB thousand*

<b>The Reporting Period (January – June 2015) (unaudited)</b>	(	2014)	(	%	)
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Unit: RMB thousand

	<b>As at the end of the Reporting Period (30 June 2015) (unaudited)</b>	(31 2014) ( )	(%)
	<b>47,540,126</b>	45,172,177	5.24%
	<b>48,053,365</b>	42,604,004	12.7 %
	<b>95,593,491</b>	7,776,111	.1%
	<b>51,085,383</b>	43,340,077	17.7%
	<b>14,277,238</b>	17,153,	(16.77)%
	<b>65,362,621</b>	60,440,066	.05%
	<b>30,230,870</b>	27,222,115	10.1%
	<b>25,096,672</b>	22,200,314	12.5 %
	<b>5,134,198</b>	4,110,010	2.5%
	<b>2,687,085</b>	2,672,620	0.54%

	<b>The Reporting Period (January – June 2015) (unaudited)</b>	(January – June 2014) ( )	(%)
	<b>(625,453)</b>	(3,160,073)	0.26%
	<b>(4,915,427)</b>	(4,160,200)	(1.15)%
	<b>6,180,113</b>	5,715,153	4. %

	<b>As at the end of the Reporting Period (30 June 2015) (unaudited)</b>	(31 2014) ( )	(%)
	<b>3,380,034</b>	2,352,251	15.15%

### 3.2 Key Financial Indicators

			<b>The Reporting Period (January – June 2015) (unaudited)</b>	( , , , , 2014) ( , , , , )	(%)
			<b>0.5681</b>	0.3 5	46.23%
2 ( ) E	1.025 025	-4.376 ✕ ( 27/ )	<b>0.5635</b>		



**4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong**

30, 2015, ( )

336

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
( CM Group )					

#### 4.3.2 Change of the De Facto Controller during the Reporting Period

#### 4.3.3 Substantial Shareholders

14	1 6	10,050
(	,	),
	27	1 61
	4,103.367	
E		10%
	(	).

#### 4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015

## 5 MANAGEMENT DISCUSSION AND ANALYSIS

### 5.1 Overview of Operating Results during the Reporting Period

2015, ...  
E , ...  
E , ...



2015, ... 20%

70%

5,41 ( 2014 57,176 ), 4.05%.

6,6 2.115 ( 2014 7,144. 4 6.4 %,

31 .726 ( 2014 225.726 41.20%.

3.3 23.5%

4.2 16.1%

E

**Energy, Chemical and Liquid Food Equipment Business**

E ( CIMC Enric )

E

2015,

E

4,774.432 ( 2014 5,272.260 ),  
 1.07%. 25.454 ( )  
 2014 4.40 ), 46.4%.  
 E 1,66.25 ( )  
 2014 2,335.341 ), 2.52%,  
 1,515.43 ( 2014 1,65.41  
 ( ) ), .62%,  
 ( ) ), 7.326 ( 2014 1,026.53  
 4.70%.  
 E & &  
 & E  
 & 30,000<sup>3</sup>,  
 & E &  
 ( ) )  
 E & 20  
 ( 3 )  
 E  
 & E  
 E  
 ( ) )

**Offshore Engineering Business**

( ) ( **CIMC Raffles** )

2015,

0%.

2025 ,

0

7

E

E

E

5,043.275 ( 2014 5,665.7 ),  
 10. % ( 1.65 ( )  
 2014 4.467 ), 62.2 %.

( )

E 15 E  
 600, 100%  
 0  
 7 2010,  
 10  
 E  
 60%

&

&

**Logistics Service Business**

2015,

4,267. 10 ( 2014 3,424. 20 ),  
 24.61%, 57.474 ( 2014 41.406 ),  
 3. 1%.

(1)

E

(2)

(3)

( )

E (4)

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+

E

**Heavy Truck Business**

2014, & ( C&C Trucks ).  
& 66.24%  
&

2015,

2015,

1

( 2 5,500 ( 2014 42 ,100), 31%

400

&

20

2( 2015 , - )64 ( - .5(

2( .0( ( , , )

27 2015, 445). 30% E 40% E, 10 2015, E

**Financial Business**

( **CIMC Financial Leasing Company** )  
( **CIMC Finance Company** ).

25.057 ( 2014 72 .33 ),  
13.12%, 5 0.304 ( 2014 62. 6  
) , 37.20%.

2015,

+

200 E  
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### 5.3 Analysis on the Key Financial Data in the Reporting Period

#### *Revenue and profit attributable to shareholders of the parent company*

2014	32,046.12	(	2014	1,035.02	)	32,637.2	(
1,511.5	(	2014	1,035.02	)		5.2	
1.4%	46.6%						6
10							

#### *Composition of Principal Businesses during the Reporting Period*

*Unit: RMB thousand*

Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in Gross profit
------------------------	------------------------------	---------------------------------------	-------------------------------

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
<b>By region</b>						
North America	12,516,030			(2.14)%		
Europe	6,105,303			2.4%		
Asia	6,103,333			4.4%		
EMEA	6,445,230			10.7%		
Other	67,633			(2.03)%		
	<u>32,637,2</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

**Segment Reporting**

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**Gross profit margin and profitability**

15.6 %, 16.16%



	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
	135,530	3,222	4,022%	
	(744,983)	3,122	1,542%	
	425,068	(17,222)	2,476%	

#### 5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

##### *Liquidity and financial resources*

As at 30 June 2015, the Group's cash and bank balances were HK\$3,667.37 million (30 June 2014: HK\$3,422.31 million), an increase of 7.2%.

**Bank loans and other borrowings**

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310 (2014: RMB3,310,260).

Unit: RMB thousand

	<b>As at 30 June 2015 (unaudited)</b>	31 2014 ( )
Short-term bank loans	<b>16,658,876</b>	11,235,527
Long-term bank loans	<b>1,061,187</b>	2,052,540
Other borrowings	<b>3,997,452</b>	2,000,000
Less: bank deposits	<b>12,142,109</b>	11,110,266
Less: other receivables	<b>458,520</b>	4,455,000
Less: other payables	<b>3,670,297</b>	2,452,511
	<b>1,981,143</b>	
	<b>39,969,584</b>	<b>33,310,260</b>

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310 (2014: RMB3,310,260), which is 24.40% higher than the carrying amount of RMB2,850,051 as at 31 December 2014.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310 (2014: RMB3,310,260), which is 74.5% higher than the carrying amount of RMB2,032,023 as at 31 December 2014. The increase is primarily due to the increase in short-term bank loans from RMB1,123,527 as at 31 December 2014 to RMB1,658,876 as at 30 June 2015, and the increase in other borrowings from RMB2,000,000 as at 31 December 2014 to RMB3,997,452 as at 30 June 2015.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310 (2014: RMB3,310,260), which is 5.1% higher than the carrying amount of RMB3,455,720 as at 31 December 2014.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310 (2014: RMB3,310,260), which is 5.1% higher than the carrying amount of RMB3,455,720 as at 31 December 2014.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310 (2014: RMB3,310,260), which is 5.1% higher than the carrying amount of RMB3,455,720 as at 31 December 2014.

1,143



***Interest rate risk***

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**In respect of the offshore engineering business,**

2015,

100

**In respect of the logistics services business,**

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**In respect of the heavy truck business,**

**In respect of the airport facilities equipment business,**

**In respect of the real estate development business,**

### ***5.5.2 Major Risk Factors of the Group***



**In respect of the airport facilities equipment business,**

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**In respect of the real estate development business,**

...

**In respect of the financial business,**

...

**6 REPURCHASE, SALE OR REDEMPTION OF SHARES**

**7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")**

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## 8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

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2014

### 8.1 The Board and its Operation

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### 8.2 The Operation of the Supervisory Committee

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### 8.3 The Shareholders' General Meeting

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2015

General Meeting ) 2014

2015 ( **2015 First Extraordinary**

Annual General Meeting ).

2015 ( **2014**

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2015

2015,

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2015 2015.

2015 E

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2014

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**8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group**

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**9 AUDIT COMMITTEE**

( ), 26  
2015,  
30, 2015,

**10 INTERIM FINANCIAL REPORT**

**10.1 Auditing Opinion**

**10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year**

**10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period**

**10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year**

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**10.5**

## **10.6 Financial Statements Prepared in Accordance with CASBE**

### ***10.6.1***

**10.6.1 Consolidated Balance Sheet (unaudited) (Continued)**

*Unit: RMB thousand*

<b>Item</b>	<i>Note</i>	<b>30 June 2015</b>	31 2014
<b>Liabilities and shareholders' equity</b>			
<b>Current liabilities:</b>			
		<b>16,658,876</b>	11,23 ,527
		<b>16,402</b>	103,657
	4	<b>1,509,044</b>	1,6 4,016

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Assets</b>		
<b>Current assets:</b>		
	<b>1,714,510</b>	1,775,64
	<b>49</b>	234,524
	<b>4,269,307</b>	4,270,305
	<b>9,528,943</b>	7,217,674
	<b>13,908</b>	12,1 3
<b>Total current assets</b>	<b>15,526,717</b>	13,510,335
<b>Non-current assets:</b>		
	<b>388,905</b>	3 , 05
	<b>8,198,572</b>	,430,444
	<b>111,274</b>	11 ,157
	<b>2,262</b>	1,236
	<b>14,854</b>	14, 3
	<b>17,307</b>	1 , 31
	<b>249,766</b>	200,402
<b>Total non-current assets</b>	<b>8,982,940</b>	,174, 5
<b>Total assets</b>	<b>24,509,657</b>	22,6 5,2 3

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>		
<b>Current liabilities:</b>		
	<b>62,282</b>	62,222
E	<b>981,249</b>	61,640
	<b>8,467</b>	7,311
	<b>24,509</b>	12,624
	<b>832,662</b>	
	<b>8,025,049</b>	6,537,210
	<b>4,242,452</b>	2,576,000
<b>Total current liabilities</b>	<b>14,176,670</b>	10,227,044
<b>Non-current liabilities:</b>		
	<b>17,830</b>	21,307
	<b>1,595,000</b>	61,000
	-	3,600
	<b>12,500</b>	13,000
<b>Total non-current liabilities</b>	<b>1,625,330</b>	4,137
<b>Total liabilities</b>	<b>15,802,000</b>	15,114,711
<b>Shareholders' equity:</b>		
	<b>2,687,085</b>	2,672,620
	<b>282,569</b>	12,700
	<b>1,981,143</b>	
	<b>43,754</b>	43,754
	<b>3,126,406</b>	3,126,406
	<b>586,700</b>	1,542,425
<b>Total shareholders' equity</b>	<b>8,707,657</b>	7,566,222
<b>Total liabilities and shareholders' equity</b>	<b>24,509,657</b>	22,680,933

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
<b>I. Revenue</b>	6	<b>32,637,289</b>	32,046,12
<b>Less: Cost of sales</b>	6	<b>27,519,280</b>	26,640,640
		<b>148,211</b>	16,556
		<b>1,265,718</b>	1,105,160
		<b>2,219,357</b>	2,006,400
		<b>217,131</b>	260,050
		<b>135,530</b>	3,220
		<b>149,699</b>	(342,300)
		<b>744,983</b>	3,120
		<b>159,794</b>	25,163
<b>II. Operating profit</b>		<b>2,026,744</b>	1,254,100
		<b>82,542</b>	57,473
		<b>5,514</b>	,017
		<b>31,808</b>	44,056
		<b>23,891</b>	35,320
<b>III. Total profit</b>		<b>2,077,478</b>	1,262,227
	7	<b>425,068</b>	(17,200)
<b>IV. Net profit</b>		<b>1,652,410</b>	1,261,110
		<b>1,518,195</b>	1,035,020
		<b>134,215</b>	251,000
<b>V. Net amount of other comprehensive income, net of income tax</b>		<b>(63,823)</b>	(,750)
		<b>(51,516)</b>	(1,207)
		<b>(2,183)</b>	(0)

**10.6.4 Income Statement (unaudited)**

*Unit: RMB thousand*

<b>Item</b>	<b>From January to June 2015</b>	<b>–</b>	<b>,</b>	<b>'</b>	<b>2014</b>
<b>I. Revenue</b>	<b>149,885,125,759.0</b>	<b>Td</b>	<b>2,340,885</b>	<b>.75</b>	

**10.6.5 Consolidated Cash Flow Statement (unaudited)**

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Cash flows from operating activities:</b>		
	<b>32,060,665</b>	2,05,35
	<b>1,401,119</b>	1,116,236
	<b>322,290</b>	331,75
<b>Sub-total of cash inflows from operating activities</b>	<b>33,784,074</b>	30,254,046
	<b>29,061,859</b>	2,06,45
	<b>2,873,430</b>	2,55,133
	<b>1,018,218</b>	1,16,2
	<b>1,456,020</b>	1,626,112
<b>Sub-total of cash outflows from operating activities</b>	<b>34,409,527</b>	33,423,11
<b>Net cash flows from operating activities</b>	<b>(625,453)</b>	(3,16,073)
<b>II. Cash flows from investing activities:</b>		
	<b>235,610</b>	10,400
	<b>249,658</b>	111,21
	<b>585,899</b>	4,56
	<b>500</b>	4,36
	<b>101,412</b>	3,3,64
<b>Sub-total of cash inflows from investing activities</b>	<b>1,173,079</b>	55,770
	<b>5,935,609</b>	3,63,056
	<b>152,897</b>	257,314
	-	11,532
	-	3,1,076
<b>Sub-total of cash outflows from investing activities</b>	<b>6,088,506</b>	4,71,7
<b>Net cash flows from investing activities</b>	<b>(4,915,427)</b>	(4,160,20)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>III. Cash flows from financing activities:</b>		
	<b>48,785</b>	67,256
	<b>48,785</b>	44,35
	<b>59,806,957</b>	53,566,465
	<b>2,150,000</b>	
<b>Sub-total of cash inflows from financing activities</b>	<b>62,005,742</b>	53,633,721
	<b>54,798,438</b>	46, 41,565
	<b>902,078</b>	05,003
	<b>148,919</b>	101,124
	<b>125,113</b>	
<b>Sub-total of cash outflows from financing activities</b>	<b>55,825,629</b>	47,746,56
<b>Net cash flows from financing activities</b>	<b>6,180,113</b>	5, 7,153
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>(17,509)</b>	1 , 42
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<b>621,724</b>	(1,423,1 6)
	<b>2,758,310</b>	4,1 1,4 6
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>3,380,034</b>	2,75 ,310

### 10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Cash flows from operating activities:</b>		
	<b>136,694</b>	11 ,32
	<b>9,800,681</b>	5,25 ,265
<b>Sub-total of cash inflows from operating activities</b>	<b>9,937,375</b>	5,376,5 4
	<b>52,924</b>	56,732
	<b>23,689</b>	26,312
	<b>10,471,405</b>	3,347,421
<b>Sub-total of cash outflows from operating activities</b>	<b>10,548,018</b>	3,430,465
<b>Net cash flows from operating activities</b>	<b>(610,643)</b>	1, 46,12
<b>II. Cash flows from investing activities:</b>		
	<b>155,458</b>	

**10.6.6 Cash Flow Statement (unaudited) (Continued)**

*Unit: RMB thousand*

<b>Item</b>	<b>From January to June 2015</b>	<b>2014</b>
<b>III. Cash flows from financing activities:</b>		
	-	22, 6
	<b>795,000</b>	600,000
	<b>2,000,000</b>	
<b>Sub-total of cash inflows from financing activities</b>	<b>2,795,000</b>	622, 6
	<b>2,392,000</b>	1,235,000
	<b>329,985</b>	336,734
	<b>30,530</b>	12,1 7
<b>Sub-total of cash outflows from financing activities</b>	<b>2,752,515</b>	1,5 3, 21
<b>Net cash flows from financing activities</b>	<b>42,485</b>	( 61,025)
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>849</b>	1,60
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<b>(61,138)</b>	4 3,622
	<b>831,212</b>	3 6,732
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>770,074</b>	70,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							2014
	Equity attributable to shareholders of the parent company							
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
III. Movements for the year								
( )								
1.	-	-	-	-	-	1,518,195	134,215	1,652,410
2.	-	-	-	(51,516)	-	-	(12,307)	(63,823)
1&2	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587
( )								
1.	14,456	-	246,695	-	-	-	-	261,151
2.	-	-	-	-	-	-	11,326	11,326
3.	-	-	-	-	-	-	96,382	96,382
4.	-	-	-	-	-	-	(51,25)	(51,25)
5.	-	-	-	-	-	-	(114,03)	(114,03)
6.	-	-	-	-	-	-	-	-
7.	-	-	(3,837)	-	-	-	12,961	9,124
( )								
1.	-	-	(65,748)	-	-	-	-	(65,748)
2.	-	-	-	-	-	(833,030)	(100,180)	(933,210)
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
( )								
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
( )								
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							Total shareholders' equity				
	Share capital	Other equity instruments	Capital surplus	Comprehensive income	Other	Surplus reserve	Undistributed profits					
I. Balance at 30 June 2014	2,672,629	-	129,788	43,754	3,126,406	3,126,406	1,594,245	7,566,822	40	3,121,2	1,30,07	7,100,242
II. Balance at 1 January 2015	2,672,629	-	129,788	43,754	3,126,406	3,126,406	1,594,245	7,566,822	(43,754)	43,754	1,30,07	7,100,242
III. Movements for the period	-	-	-	-	-	-	-	-	(35,274)	43,754	-	-
(1)	-	-	-	-	-	-	-	-	-	-	-	-
(1)	-	-	-	-	-	-	(174,515)	(174,515)	-	-	1,011,322	1,011,322
(2)	-	-	-	-	-	-	-	-	-	-	-	-
(1)&(2)	-	-	-	-	-	-	(174,515)	(174,515)	-	-	1,011,322	1,011,322
(3)	-	-	-	-	-	-	-	-	-	-	-	-
I.	-	-	-	-	-	-	-	-	-	-	-	-
2.	-	-	3,499	-	-	-	-	3,499	60,550	-	-	60,550
(4)	14,456	-	149,282	-	-	-	-	163,738	104,512	10,233	-	114,745
(5)	-	-	-	-	-	-	-	-	-	-	-	-
I.	-	-	-	-	-	-	-	-	-	-	5,11	(5,11)
2.	-	-	-	-	-	-	(833,030)	(833,030)	-	-	(720,037)	(720,037)
(6)	-	1,981,143	-	-	-	-	-	1,981,143	-	-	-	-
IV. Balance at 30 June 2015	2,687,085	1,981,143	282,569	43,754	3,126,406	3,126,406	586,700	8,707,657	12,7	43,754	1,54,245	7,566,22

**NOTES:**

**1. PREPARATION BASIS**

	15	2006
		.15

**2. STATEMENT REGARDING COMPLIANCE WITH CASBE**

	1	2015	30	2015
	E			
	30	2015		
				2015.

**3. ACCOUNTS RECEIVABLE**

(1) Accounts receivable are analysed by customer categories as follows:

*Unit: RMB thousand*

Category	30 June 2015	31 2014
	<b>3,424,840</b>	2,64 ,22
	<b>2,693,575</b>	2,014,614
E	<b>3,286,417</b>	3,413,376
	<b>575,603</b>	0,573
	<b>740,244</b>	1,0 3,472
	<b>1,277,758</b>	1,00 , 77
	<b>491,061</b>	4 ,441
	<b>644,876</b>	263,55
	<b>13,134,374</b>	11, 33,23
	<b>(356,251)</b>	(352,774)
	<b>12,778,123</b>	11,4 0,465

**(2) The ageing of accounts receivable is analysed as follows:**

*Unit: RMB thousand*

<b>Ageing</b>	<b>30 June 2015</b>	31 2014
1 ( )	<b>11,895,166</b>	, 75,73
1 2 ( )	<b>949,420</b>	1,26 ,555
2 3 ( )	<b>142,495</b>	2 1,404
3	<b>147,293</b>	406,542
	<b>13,134,374</b>	11, 33,23
	<b>(356,251)</b>	(352,774)
	<b>12,778,123</b>	11,4 0,465

**(3) Credit risk**

At the reporting date, the carrying amount of accounts receivable is RMB 12,778,123 thousand (2014: RMB 11,404,655 thousand). The carrying amount of accounts receivable is based on the original invoice amount less the provision for doubtful debts. The provision for doubtful debts is determined based on the ageing of accounts receivable and the credit risk of the counterparties. The carrying amount of accounts receivable is classified into the following categories:

At the reporting date, the carrying amount of accounts receivable is RMB 12,778,123 thousand (2014: RMB 11,404,655 thousand). The carrying amount of accounts receivable is based on the original invoice amount less the provision for doubtful debts. The provision for doubtful debts is determined based on the ageing of accounts receivable and the credit risk of the counterparties. The carrying amount of accounts receivable is classified into the following categories:

#### 4. ACCOUNTS PAYABLE

Unit: RMB thousand

Item	30 June 2015	31 2014
	<b>10,604,888</b>	<b>11,364,03</b>

Unit: RMB thousand

Item	30 June 2015	31 2014
1	<b>10,311,332</b>	11,212,24
1 2	<b>154,956</b>	4,46
2 3	<b>77,675</b>	44,34
3	<b>60,925</b>	5,75
	<b>10,604,888</b>	<b>11,364,03</b>

30 June 2015, 1,006,107,000 (31 June 2014, 1,001,460,000). 2,355,600 (31 June 2014, 152,655,000).

#### 5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
		<b>16,651,960</b>	14,313
		<b>1,518,195</b>	2,477,02
		-	(5,11)
	(1)	<b>(833,030)</b>	(720,037)
	(2)	<b>17,337,125</b>	<b>16,651,60</b>

##### (1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

Item	30 June 2015	31 2014
	<b>833,030</b>	720,037

(2014, 0.27), 33,030,000 (2014, 22,000,000). 2015, 720,037,000).

##### (2) Undistributed profits at the end of the period

30 June 2015, 1,006,107,000 (31 June 2014, 1,001,460,000), 4,261,000 (2014, 106,370,000).

**6. REVENUE AND COST OF SALES**

*Unit: RMB thousand*

Item	From January to June 2015	2014
	<b>32,109,684</b>	31,505,113
	<b>527,605</b>	541,015
	<b>32,637,289</b>	32,046,12
	<b>27,274,530</b>	26,5 6,154
	<b>244,750</b>	272,4 6
	<b>27,519,280</b>	26, 6 ,640
	10%	

**7. INCOME TAX EXPENSES**

*Unit: RMB thousand*

Item	From January to June 2015	2014
	<b>428,103</b>	3 3,707
	<b>(3,035)</b>	(401,5 )
	<b>425,068</b>	(17, 2)

*Unit: RMB thousand*

Item	From January to June 2015	2014
	<b>2,077,478</b>	1,26 ,227
	<b>645,585</b>	553,6 2
E	<b>(132,602)</b>	(174,5 6)
E	<b>63,762</b>	55,67
	<b>(183,584)</b>	(232,242)
	<b>(10,950)</b>	( , 17)
	<b>39,193</b>	4 ,044
	<b>11,395</b>	7 , 1
E	<b>(584)</b>	2,313
	<b>(7,147)</b>	
	-	3,14
	-	(342, 5)
	<b>425,068</b>	(17, 2)



10. SEGMENT REPORTING

30, 2015

Item	Road transportation		Energy, chemistry and food equipment	Offshore engineering	Airport facilities	Logistics services and equipment	Finance	Property development	Heavy trucks	Others	Elimination between segments	Unallocated items	Total
	January	January	January	January	January	January	January	January	January	January	January	January	January
	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015
E	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,788	16,356	-	35,260	1,013,534
	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556

3762 .025 -111. 3,0650424 01(140)B(345,3280408,762,300) 67. 4 00 4(211)W(259)6503740 (0425,06306) 43)210,095,366.661 40.03134(160)37741(108)076,240(40,034657,235 370 550) 1. 0 ( )

Unit: RMB thousand

	E				E			
	2014	2014	2014	2014	2014	2014	2014	2014
E	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,313,330	1,003,770	32,046,120
( )	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416)
( )		20				5,500	63,100	(45,561)
( )	1	17,460	1,140	(36,225)	(2,343)	5,150	7,500	3,220
	176,001	121,106	123,174	0,360	2,320	67,330	42,543	1,560
	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)
	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)
( )	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046
( )	33	2,404	22,000	152	0	21,245	(23,250)	6,210
( )	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046
	1,760,172	11,722,226	11,520,560	1,740,060	(2,320,056)	7,340,000	(15,040,240)	(15,430,600)

**12. TOTAL ASSETS LESS CURRENT LIABILITIES**

*Unit: RMB thousand*

		<b>The Group</b>	
		<b>30 June</b>	<b>31</b>
		<b>2015</b>	<b>2014</b>
		<b>95,593,491</b>	7,776,111
		<b>51,085,383</b>	43,340,077
		<hr/>	<hr/>
		<b>44,508,108</b>	44,436,104
		<hr/> <hr/>	<hr/> <hr/>
		<b>The Company</b>	
		<b>30 June</b>	<b>31</b>
		<b>2015</b>	<b>2014</b>
		<b>24,509,657</b>	22,652,303

**(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees**

	30	,	2015,						
			6	,	557,000	(31		2014	1,412,320,000).
	30	,	2015,						
			2	,	56,000,				
31						230,545,000,		30,000	37,240,000 (
			2014		213,470,000).				
	30	,	2015,						

(2)



**16. EVENTS AFTER THE BALANCE SHEET DATE**

**(1) Progress of the Non-public Additional Issue**

On 22, 2015, the Company announced that it had received the approval of the China Securities Regulatory Commission (CSRC) for the non-public additional issue of 26,061,100 shares of the Company's ordinary shares with a total amount of RMB174 million.

**(2) Completion of the Transaction with CFSE**

The Company completed the transaction with CFSE on 10, 2015. The transaction involved the Company issuing 12,235,714 shares of its ordinary shares to CFSE at a price of RMB14.30 per share, resulting in a total amount of RMB174 million. The transaction was completed in accordance with the relevant laws and regulations.

The transaction with CFSE is a strategic investment that will help the Company expand its business and improve its financial performance. The Company will continue to work hard to achieve its business goals and create value for its shareholders.

**China International Marine Containers (Group) Co., Ltd.**  
**Li Jianhong**  
 Chairman

2015

*As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.*

*This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.*